



Press release

YPOG advises FLEX Capital on investment in Omikron

Berlin, March 21, 2024 – YPOG advised the private equity investor FLEX Capital on the structuring of its funds in order to invest in Omikron.

Omikron offers national and international corporate clients and service providers centralized, modular, and multi-bank capable e-banking and payment factory solutions, enabling the use of new services of the digital age.

FLEX Capital and Omikron intend to introduce a new phase of growth for Omikron through targeted innovations and technological advancements. Together, the partners intend to shape the financial sector and strengthen and expand Omikron's position as a market leader. The investment structure follows the strategy of the second fund, which enables FLEX Capital to actively support Omikron in operational matters through the FLEX Capital team of experts.

The team led by Fabian Euhus regularly advises FLEX Capital on legal matters, most recently on the €300 million closing of its second fund.

Team:

Dr. Fabian Euhus (Lead, Funds), Partner, Berlin

Dr. Saskia Bong (Tax, Funds), Associate, Berlin

Dr. Jannik Zerbst (Funds), Associate, Berlin/Hamburg

About FLEX Capital

FLEX Capital is a private equity fund founded by successful serial entrepreneurs that invests in profitable and growing companies from the German Internet and software midmarket. Announced in early 2023, the second fund of €300 million includes a commercial structure for the first time, enabling FLEX Capital to provide operational support to portfolio companies with a purpose-built 30-person team of experts, differentiating the investor from many other private equity funds. Currently, the FLEX portfolio comprises seven business platforms. For more information, visit www.flex.capital.

About YPOG

YPOG is a law firm specialized in tax and business law, active in the core fields of Funds, Tax, Banking + Finance, and Transactions. The team at YPOG represents a broad client base, which ranges from emerging technology companies and family-run SMEs to large corporations, as well as private equity, and venture capital funds. YPOG is one of the leading advisors for venture capital, private equity, and fund structuring in Germany. The firm and its partners have been recognized nationally and internationally by JUVE, Best Lawyers, Legal 500, Focus, Chambers and Partners as well as Leaders League. Today, YPOG has more than 120 experienced lawyers and tax specialists and a notary, in three offices, located in Berlin, Hamburg, and Cologne.

Further information: <http://www.ypog.law> and www.linkedin.com/company/ypog.



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