

YPOG advises N26 on the SE conversion

Berlin, February 5, 2025 – YPOG advised N26 AG on all corporate law aspects relating to its conversion into a European Company (SE).

N26 AG successfully converted into an SE effective January 31, 2025, and has been operating as N26 SE since then. In parallel, N26 Bank AG, a wholly owned subsidiary of N26 SE, was also converted into an SE. This strategic move underscores the company's commitment to continuously evolving its corporate governance and aligning its structure with its long-term growth objectives in Europe.

The SE conversions promote greater operational efficiency and provide more flexibility to better serve N26's growing customer base in the European markets.

Martin Schaper's team has already advised N26 on the change of legal form from a GmbH to a German AG and other corporate law matters.

Team

<u>Dr. Martin Schaper</u> (Lead, Corporate), Partner, Berlin <u>Pia Meven</u> (Corporate), Associated Partner, Berlin <u>Dr. Jonas von Kalben</u> (Corporate), Senior Associate, Berlin

About N26

N26 is Europe's leading digital bank with a full German banking license. It offers simple, secure and customer-friendly mobile banking to millions of customers in 24 markets across Europe. N26 processes over 140bn EUR in transactions a year and currently has a 1,500-strong team of more than 90 nationalities. The company is headquartered in Berlin, with offices in multiple cities across Europe, including Vienna, Paris, Milan and Barcelona. Founded by Valentin Stalf and Maximilian Tayenthal in 2013, N26 has raised close to US\$ 1.8 billion from some of the world's most renowned investors.

About YPOG

YPOG is a law firm specialized in tax and business law, active in the core fields of Funds, Tax, Banking + Finance, and Transactions. The team at YPOG represents a broad client base, which ranges from emerging technology companies and family-run SMEs to large corporations, as well as private equity, and venture capital funds. YPOG is one of the leading advisors for venture capital, private equity, and fund structuring in Germany. The firm and its partners have been recognized nationally and internationally by JUVE, Best Lawyers, Legal 500, Focus, Chambers and Partners as well as Leaders League. Today, YPOG has more than 150 experienced attorneys, tax advisors and tax specialists and a notary, in four offices, located in Berlin, Hamburg, Cologne, and Munich.

Further information: www.ypog.law/en/ and www.linkedin.com/company/ypog

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