

YPOG advises Capmont on the acquisition of Deutsche Fertighaus group

Munich, 6 May, 2025 - YPOG advised the investment firm Capmont on the acquisition of DFH Fertighaus Holding AG and its subsidiaries ("DFH") on the acquisition structuring. The transaction was carried out as a leveraged buyout.

Through this acquisition, Capmont enters a dynamic market environment. The growing demand for affordable and resource-efficient housing is driving interest in industrially manufactured and scalable construction solutions.

DFH is the leading provider in Germany's prefabricated housing sector. With around 1,500 employees and three production sites in Germany and the Czech Republic, the group operates under established brands such as Massa, Allkauf, OKAL, Einsteinhaus, and DFH Wohnungsbau, serving a wide range of customers. Its vertically integrated business model, high level of in-house manufacturing, and nationwide sales network make DFH a key player in serial residential construction.

The market share of prefabricated homes in Germany has been rising steadily for years, reaching a record 26% of all approved building permits in 2024. In a challenging real estate market, the segment has proven to be particularly resilient.

With this acquisition, Capmont lays the foundation for the next growth phase of the DFH group – aiming to unlock further potential in sustainable and scalable residential construction.

Team

Jörg Schrade (Tax), Partner, Munich Dr. Tim Schlösser (Transactions), Partner, Berlin Dr. Malte Bergmann (Tax), Partner, Hamburg Dr. Helder Schnittker (Tax), Partner, Berlin Lennart Lorenz (Regulatory), Partner, Hamburg Dr. Niklas Ulrich (Regulatory), Associated Partner, Hamburg Melisa Keme (Transactions), Senior Associate, Berlin Barbara Hasse (Transactions), Senior Associate, Berlin Florian Bacher (Transactions), Associate, Munich Felix Schawaller (Tax), Associate, Hamburg Ninetta Kleindienst (Tax), Associate, Munich

The YPOG team worked closely together with a team of the Luxembourg law and tax advisory firm Arendt & Medernach around Jan Neugebauer and Arnaud Bruneton.

About Capmont

Capmont is an entrepreneurial private capital investment manager with offices in Munich, Zurich, Warsaw and Luxembourg. Capmont pursues 2 distinct investment strategies: Private Equity and Technology. Capmont's Private Equity Strategy focuses on Europe, particularly the DACH region, Northern Italy and Poland. With an investment portfolio of 35+ companies, Capmont currently oversees more than EUR 1 billion Assets under Management. As part of Capmont's Private Equity strategy, the Special Opportunities team invests primarily in medium-sized companies that show substantial potential for revenue and earnings improvement. As an active hands-on investor with its own operations teams on-site, Capmont supports its portfolio companies not only with capital but also with operating and strategic expertise to achieve profitable and sustainable growth.



Further information: www.cmont.com/en

About YPOG

YPOG stands for You + Partners of Gamechangers – forward-thinking legal and tax advice.

Supporting companies that are focused on emerging technologies, YPOG embraces change as an opportunity to develop cutting-edge solutions. The YPOG team offers comprehensive expertise in the areas of Funds, Tax, Transactions, Corporate, Banking, Regulatory + Finance, IP/IT/Data Protection, Litigation, and Corporate Crime + Compliance + Investigations. YPOG is one of the leading law firms in Germany for venture capital, private equity, fund structuring, and the implementation of distributed ledger technology (DLT) in financial services. Both the firm and its partners are regularly recognized by renowned national and international publications such as JUVE, Best Lawyers, Chambers and Partners, Leaders League, and Legal 500. YPOG is home to more than 150 experienced attorneys, tax advisors and tax specialists as well as a notary, working across offices in Berlin, Hamburg, Cologne, and Munich.

Further information: <u>www.ypog.law/en/</u> and <u>www.linkedin.com/company/ypog</u>

Contact

Benno Engelmann T +49 172 2749 689 | E <u>presse@ypog.law</u> Engelmann Advisory engelmann-advisory.com

Ivan Koric T +49 176 8345 8343 | E <u>presse@ypog.law</u> ivan.koric-extern@ypog.law